

FINANCIAL PLAN WORKSHEET

A – Expense Categories <i>(Headings/sub-expenses)</i>	B – Amounts Needed			C – Set	D – Due Dates <i>of expenses</i>	E – Income Allocation			Line
	B – 1 <i>Bi-weekly</i>	B – 2 <i>Monthly</i>	B – 3 <i>Annually</i>			E – 1 <i>Regular Bi-weekly</i>	E – 2 <i>Regular Monthly</i>	E – 3 <i>Irregular</i> <input type="checkbox"/> <i>Bi-weekly</i> <input type="checkbox"/> <i>Monthly</i>	
									1
									2
									3
									4
									5
									6
									7
									8
									9
									10
									11
									12
									13
									14
Total sub-columns B-1, B-2 and B-3.	=	=	=		Total sub-columns E-1, E-2 and E-3.	=			15
	X26	X12	X1			X26	X12	X ____	16
Multiply line 15 by line 16	=	=	=		Multiply line 15 by line 16.	=	=	=	17
Add the column B-1, B-2 and B-3 totals from line 17. This is your total amount needed annually.	=				Add the column E-1, E-2 and E-3 totals from line 17. This totals how you plan to use your annual income.	=			18